

Form 1099-R

CANCEL

SAVE & ENTER ANOTHER

CONTINUE

- Check here if this is a standard 1099-R.
- Check here if this is a substitute 1099-R.

Only the amount entered in box 2a will be considered taxable.

Whose 1099-R is this?

Recipient
Taxpayer

1099-R Information

1 Gross Distribution *
\$

2a Taxable Amount
\$

Does not qualify for Form 8880

Do you need to calculate your taxable amount?
Click here for options.

2b

Taxable amount not determined

Total distribution

3 Capital gain
\$

4 Federal income tax withheld
\$

5 Employee contributions or insurance premiums
\$

6 Net unrealized appreciation in employer's securities
\$

7 Distribution Code(s) *

IRA/SEP/Simple

8 Other (Not collected)

9a Your percentage of total distribution
%

9b Total employee contributions
\$

10 Amount allocable to JPL within 5 years Not needed for e-filing

Payer Information

Payer's ID *
| |

Payer Name *
| |

Check here if foreign address

Address (Number and Street) *
| |

ZIP Code *
| | - | |

City, Town, or Post Office *
| |

State *
- Please Select -

Recipient Information

Check here if foreign address

Address (Number and Street) *
| |

ZIP Code *
| | - | |

City, Town, or Post Office *
| |

State *
- Please Select -

Rollover or Disability

- Check here if all/part of the distribution was rolled over, and enter the rollover amount.
- Check here to report on Form 1040, Line 1 (Distribution code must be a "3")

State/Local Information 1

Tax W/H
\$

13a State
- Please Select -

13b ID
| |

PAID BY OFFICE OF PERSONNEL MANAGEMENT RETIREMENT SERVICES PROGRAM P. O. BOX 45 BOYERS, PA 16017-0045	STATEMENT OF ANNUITY PAID Copy B - File with Federal tax return	20XX	OMB No. 1545-0119 Form 1099-R Distribution From Pensions, Annuities, Retirement or Profit Sharing Plans, IRAs, Insurance Contracts, etc.
PAYER's Federal Identification 	RECIPIENT'S ID No. (Annuitant) 	Account number (Retirement Claim) CS A1597536 2	1. Gross distribution
5. Employee Contributions/ Designed ROTH Contributions or Insurance Premiums 	PAID TO 		2a. Taxable amount
7. Distribution Code(s) 7-NONDISABILITY			4. Federal Income Tax Withheld
9b. Total Employee Contributions 			State 1 10. State Income Tax Withheld
			State 2 11. State Income Tax Withheld

First number after CSA 0,1,2,3,4 is under Civil Service and may be not taxable in Idaho.
If number is 8 or 9 the payment is under Federal Retirement System and is Taxable.